



Lodging Econometrics

Assignable Actions in Your LE Database

~ Lodging Industry ~





Creating an Assignable Action on a Property Record

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Mr C Hotel & Residences ID: 1299107
320 Lakeview Ave | West Palm Beach, FL 33401 | United States [Map this location](#)

Rooms	110	County	Palm Beach
Market	Palm Beach, FL	Brand	Unbranded Hotel
Tract	West Palm Beach	Franchise Co.	Unbranded Hotel
		Chain Scale	Upscale
		Territory	None

New Construction

Project Stage: **Under Construction**
Start Date: 05/2025
Opening Date: 06/2028

► **Timeline Change History**

Additional Details

Country	United States	Brand Role	Unbranded
World Region 1	North America		
World Region 2	United States		
Location Type	Resort		

Commentary

This project will have hotel rooms and residential condominiums. The hotel will offer Ballini cafe, a ballroom, lounge, library and pool. The residential amenities will include a pool, fitness center, yoga studio, a coworking center, playground, dog run.

Actions & Notes + New

Developer / Owner Show more
Carlos Morrison P: 561 681-0221
Sympatico Real Estate

Navigate to the yellow **Actions & Notes** section of a property record and click **+ New**.

A pop-up window will appear. Select the **Action with Due Date** radio button, choose a date using the calendar icon, and assign the action to yourself or a colleague using the **Me** in red and drop-down menu. Once your action is assigned, you may enter a message about the property.

Click **CREATE** to save your action.

Once the action is created, your colleague will receive an email and/or mobile notification with a link directly to your note in the LE database.

Mr C Hotel & Residences

☐ Note (no due date)

☒ **Action with due date**

Jul 10
Assigned to **Hannah Paoletti**

Research as possible opportunity in West Palm Beach

CANCEL CREATE

The action will now be attached to the property record and will be displayed in the **Actions & Notes** section of the record.

Mr C Hotel & Residences ID: 1299107
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Rooms	110	County	Palm Beach
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		Chain Scale	Upscale
		Territory	None

Actions & Notes + New

Action DUE JUL 9, 2026 • Assigned to Hannah Paoletti by Terri Lane
Research as possible opportunity in West Palm Beach

Developer / Owner Show more
Carlos Morrison P: 561 681-0221



Creating an Assignable Action on a Company Record

Ascent Hospitality ID: CO12834

Address: 1305 Mall of Georgia Blvd #201, Buford, GA 30519, United States. Map this location. P: 770 904-0765

Roles: Developer/Owner, Management

Portfolio Size: 50 properties, 50 in my account. Generate portfolio listing

Actions & Notes for this company + New

Contacts Request More Information

Doug Marks, Vice President Operations	P: 770 904-0765
Nash Patel, Co-Founder & Chairman	P: 770 904-0765
John Tampa, President & Chief Executive Officer	P: 770 904-0765

Navigate to the green **Actions & Notes** section of the company record and **+ New**.

Ascent Hospitality

☐ Note (no due date)

☒ Action with due date

May 26
Assigned to Mark Skarzynski

Set up a call to discuss possible growth opportunities.

CANCEL CREATE

A pop-up window will appear. Select the **Action with Due Date** radio button, choose a date using the calendar icon, and assign the action to yourself or a colleague using the **Me** in red and drop-down menu. Once your action is assigned, you may enter a message about the property.

Click **CREATE** to save your action.

Once the action is created, your colleague will receive an email and/or mobile notification with a link directly to your note in the LE database.

The note will now be attached to the company record and displayed in the **Actions & Notes** section of the record.

Ascent Hospitality ID: CO12834

Address: 1305 Mall of Georgia Blvd #201, Buford, GA 30519, United States. Map this location. P: 770 904-0765

Roles: Developer/Owner, Management, Contractor, Purchaser

Portfolio Size: 50 properties, 50 in my account. Generate portfolio listing

Actions & Notes for this company + New

Set up a call to discuss possible growth opportunities.

Contacts Request More Information

Doug Marks, Vice President Operations	P: 770 904-0765
Nash Patel, Co-Founder & Chairman	P: 770 904-0765



Viewing Assignable Actions in Your LE Database

To view all of your **Assigned Actions & Notes**, as well as those shared within your organization, click on the **Actions & Notes** option in the left navigation menu.

Actions Tab View

Customize your “Written by...” and “Assigned to...” views by clicking on the red drop down text menu to select specific users

The **Actions** tab view is divided into two columns:

- A** Due
- B** Done

All Actions and Notes Tab View

Customize your “Written by...” view by clicking the red drop down text menu to select a specific user

The **Actions & Notes** tab view is divided into two columns:

- A** Properties (yellow sidebar)
- B** Companies (green sidebar)

Note on Privacy and Collaboration

Notes are private to your organization and can only be viewed by users with a login. This ensures privacy, prevents sales overlap, and promotes effective team collaboration.